

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ring Limited		
	Modern Dairy Holdin / 2014	gs Ltd.	
I. Movements in Authorised Share Ca	pital		
1. Ordinary Shares			
(1) Stock code : <u>1117</u> Desc	eription: Ordinary	shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.1	1,000,000,000.00
Increase/(decrease)	-		<u>-</u>
Balance at close of the month	10,000,000,000	0.1	1,000,000,000.00
(2) Stock code : N/A Desc	cription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)	-		
Balance at close of the month			

30/6/ 2014

2. Preference Shares			
Stock code : <u>N/A</u> Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	of the month (HK\$)		00.000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	4,827,338,751	N/A	N/A	N/A	
Increase/ (decrease) during the month		N/A	N/A	N/A	
Balance at close of the month	4,827,338,751	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement durin			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -						
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Management	Granted	Lacreised	Cancencu	Lapsed		
Options						
Exercise Price						
HK\$0.86						
(31/10/2010)	0	0	0	0	0	60.072.756
Ordinary shares	0	0	0	0	0	60,073,756
(Note 1)						
2 Chara Ontion						
2. Share Option						
Exercise Price						
HK\$2.89						
Scheme adopted						
on						
(17/11/2011)						
Ordinary shares	0	0	0		0	33,029,056
Ordinary snares	O	U	O	(598,717)	U	33,027,030
(Note 1)						
3. Share Option						
Exercise Price						
HK\$3.38						
Scheme adopted						
on						
(5/6/2014)						
	80 000 000	0	() 0		0 00 000 000
Orumary snares	00,000,000	Ü	() U	,	0 00,000,000
(N ₂ , 1)						
(Note 1)						
Ordinary shares (Note 1)	80,000,000	0		0		0 80,000,000

4.						
(Note 1)	_					
(Note 1)		· ·	ary shares) nce shares) Other class)	N/A		
Total funds raised during the mon options (State currency)	th from exercise		Affect Class)	IVA		
Warrants to Issue Shares of the Is	suer which are t	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /	<u>'</u>)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ / - -	<u> </u>				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		·)				

For Main Board and GEM listed issuers

				For Main Board	and GEWI liste	a issuers
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4.	_					
	-					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	<u> </u>				
		Total		nary shares) <u>Nil</u>		_
			•	ence shares) <u>N/A</u> Other class) N/A		_
Convertibles (i.e. Convertible int	o Shares of the I	ssuer which are to	be Listed)		N. C	N. C
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.						
	_					
	- - ———					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					

3.						
		<u></u>				
	le (if listed)			_		
Class of s						
issuable (_		
Subscript				_		
	proval date					
(if applica						
(dd/mm/y	/yyy)	(/ /)	_		
4.						
•						
Stock and	le (if listed)					
Class of s				_		
issuable (
Subscript				_		
	oroval date			_		
(if applica (dd/mm/y		(/ /	`			
(uu/IIIII/y	<u> </u>	(/ /)		C. (Ordinary shares) Nil	
				Total	(Preference shares) N/A	
					(Other class) N/A	
					(Other class) IN/A	<u> </u>
han under Shar Full particular	re Option Schemers including EGN	nes) M approval dat			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	and Class of Shar	es issuable.				
				(/ /)		
				(/ /) shares (Note 1)		
2				(/ /) shares (Note 1)		
2				(/ /) shares (Note 1)		
2				(/ /) shares (Note 1)		
2.				shares (Note 1)		
2.				(/ /)		
2.				(/ /) shares (Note 1) (/ /) shares (Note 1)		
2				(/ /)		
				(/ /)		
				(/ /)		
				(/ /) shares (Note 1)		
				(/ /)		
		П	Fotal D	shares (Note 1)		
		7	Total D.	(/ /) shares (Note 1)	Nil	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
							IN/A
			Class of shares issuable (Note 1)				
2.	Open offer	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N//
							N/A
			Class of shares issuable (Note 1)				
3.	Placing	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
			Class of shares issuable (Note 1)	·			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)				N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price: State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		NI/A
							N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			· · · · · · · · · · · · · · · · · · ·				N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		•	EGM approval date: (dd/mm/yyyy)	(/ /)		NT/A
							N/A

			For Main Board		
				No. of new	No. of new
				shares of	shares of
				during the	issuer which may be
				month	issued
				pursuant	pursuant
				thereto	thereto as at
					close of the
	Type of Issue				month
		Class of shares issuable (Note 1)			
0	Conital		(/ /)		
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/IIIII/yyyy)			N/A
				-	
		Class of shares issuable			
		(Note 1)			
10.	Other (Please specify) At State price : currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		ECM approval data:	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(' ' '		N/A
		Total E. (0	Ordinary shares)	Nil	
		(Pr	reference shares)	N/A	
		`	(Other class)		
To	otal increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of	of A to E): (1) 0	
			(2) N/A	
To	otal increase / (decrease) in preference shares d	luring the month (i.e. Tota	al of A to E):	N/A	
	otal increase / (decrease) in other classes of sha	ares during the month (i.e.	Total of A to	N/A	
\mathbf{E}_{i}		4 f 11 1	"Manager	. 1	
	These figures should be the same as the relevan apital").)	ı Jıgures unaer 11 above (wovements in	ı issuea Shai	re
	ipion 1.1				

Submitted by: WONG Kai Hing Title: Company Secretary (Director, Secretary or other duly authorised officer)	Remarks (if any):	
Title: Company Secretary	N/A	
Title: Company Secretary		
	Submitted by:	WONG Kai Hing
	Title·	Company Secretary
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.